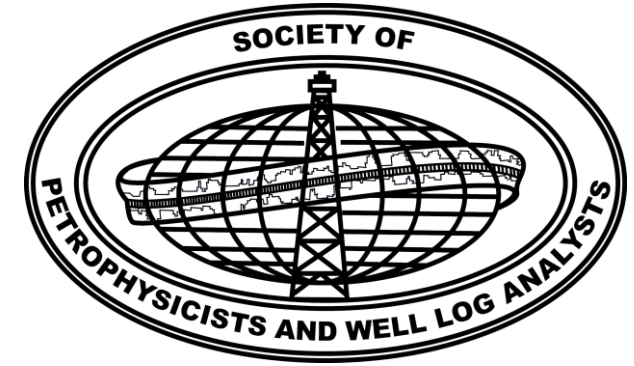


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# Should Petrophysics calculate Total or Effective Porosity?

Steve Cuddy

# Outline

- The difference between shale and clays
- Total and effective porosity defined
- Calculating porosity from core analysis
- Calculating porosity from electrical logs
- The difference between net pay and net reservoir

# What is Porosity?



Porosity - The void space that can contain fluids (SPWLA)

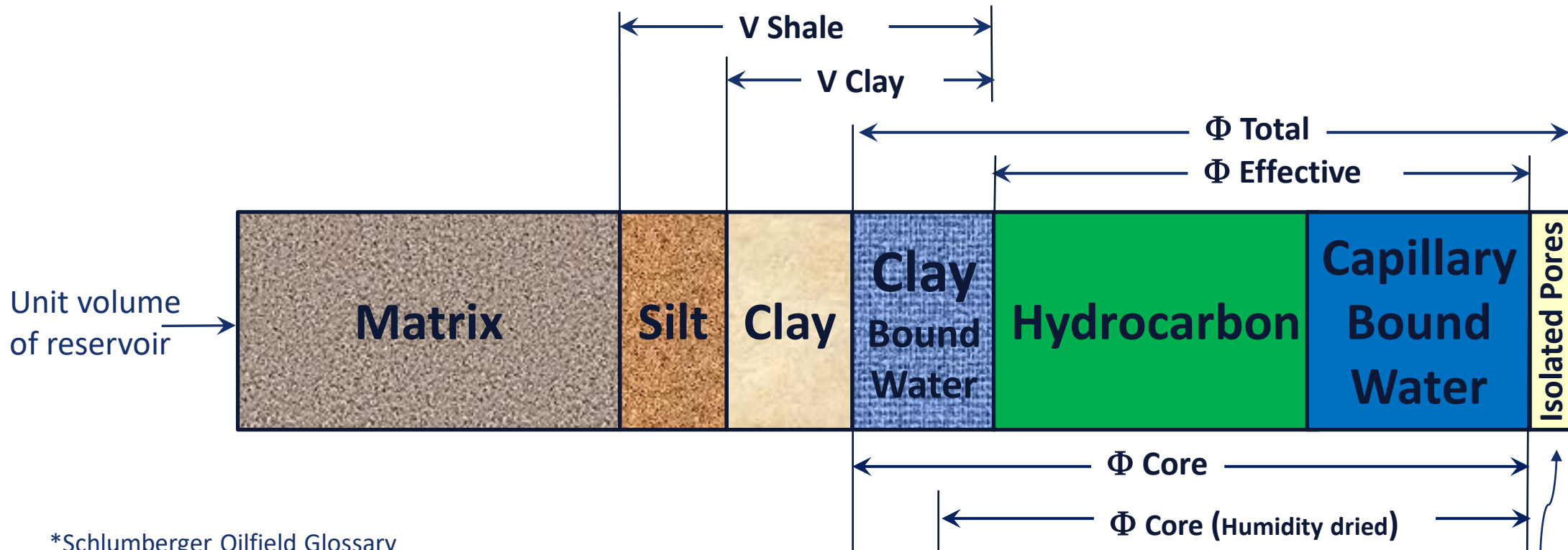
# The Fog of Confusion - Clays and Shale\*

- Clays and Shales mean different things to geologists, reservoir engineers and petrophysicists
- Some petrophysicists use the terms clay and shale interchangeably
  - clearly this is wrong
- Shale is composed of clay and silt
- When computing porosity we need to account for the clay minerals, because their density is often different from the matrix density
- The clays adsorb water on their surfaces
  - If the mineral chemically holds water on its surface it is a clay
- When computing water saturation we need to account for the excess conductivity due to the clay minerals in the shales
- Petrophysicists define clay in such a way to compute the most accurate porosity and water saturation

\* from Spooner

# Porosity - Petrophysicist's definition

- PHIT - The total porosity includes isolated pores and the space occupied by clay-bound water\*
- PHIE - Effective porosity excludes isolated pores and pore volume occupied by water adsorbed on clay minerals\*
- $PHIT = PHIE + \text{Clay Bound Water}$

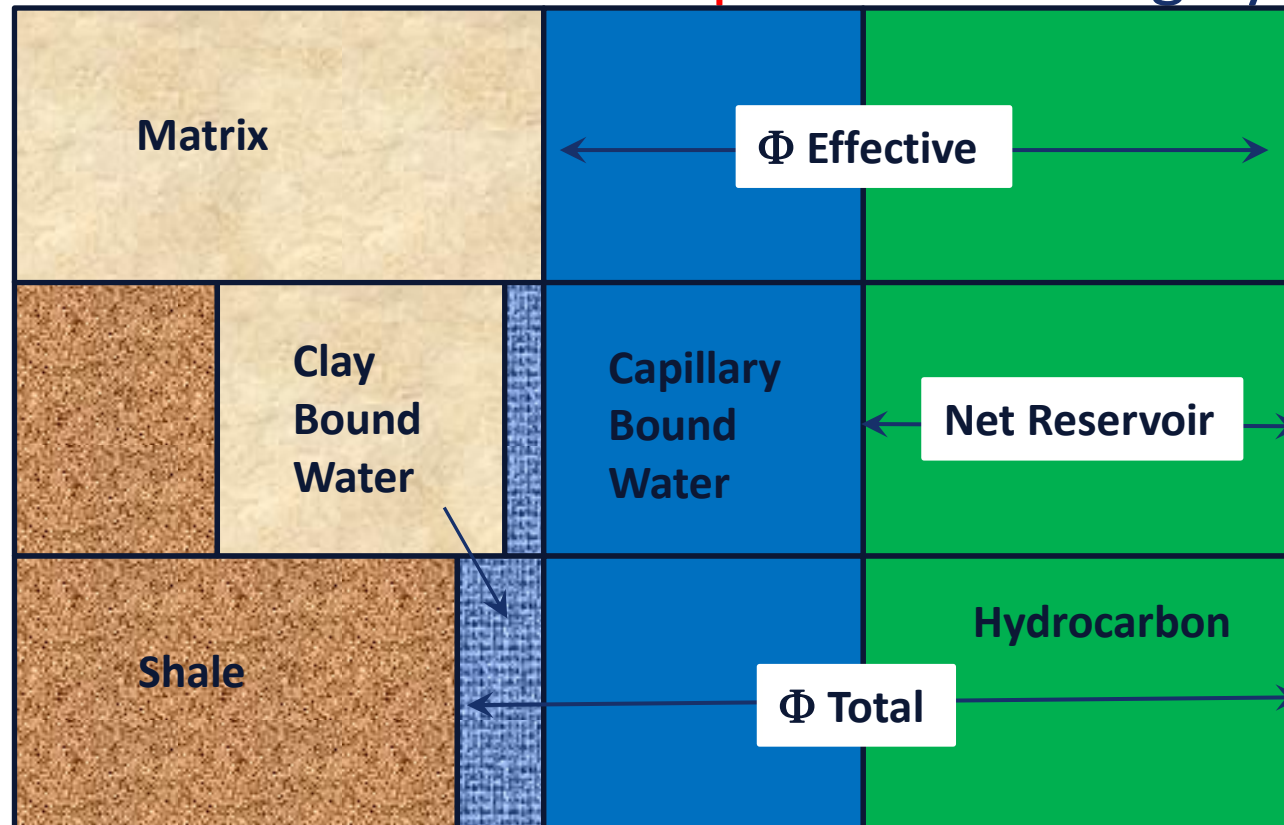


\*Schlumberger Oilfield Glossary

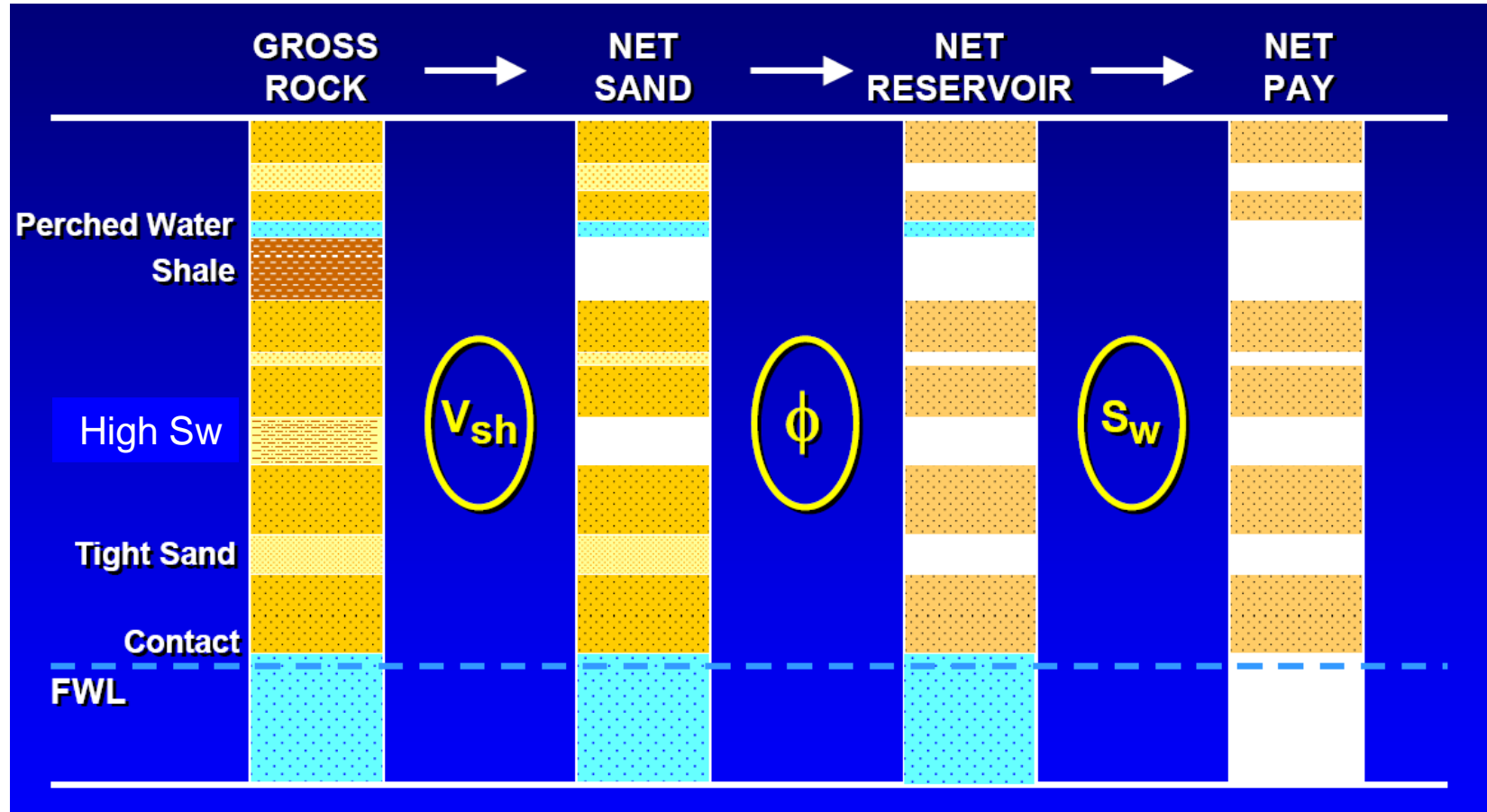
Isolated pores can be **neglected** in most clastic formations

# Total and Effective Porosities

- PHIT is the total reservoir rock containing **all** fluids
  - Hydrocarbon, Capillary Bound Water, Clay Bound Water
- PHIE - reservoir rock containing Hydrocarbon, Capillary Bound Water
  - Capillary Bound Water = Bulk Volume of Water (BVW)
- Net Reservoir is the reservoir rock **capable** of storing hydrocarbon



# Net Pay and Net Reservoir



- Net Sand removes the shaly intervals
- Net Reservoir removes the low porosity intervals
- Net Pay removes the intervals of high water saturation

# The Difference between Net Reservoir and Net Pay

- Net Reservoir
  - The portion of reservoir rock which is capable of **storing** hydrocarbon
  - Required for upscaling and reservoir modelling
  - Relatively easy to pick
- Net Pay
  - “The portion of reservoir rock which will **produce** commercial quantities of hydrocarbon”- SPWLA
  - *or* The portion of reservoir rock which will produce **or help support production of hydrocarbon over field development timescales**
  - Useful to help select perforation intervals
  - More difficult to pick



# Net Pay

- Usually defined using a  $S_w$  and/or permeability cutoff
- But it doesn't include:
  - The ratio of horizontal to vertical permeability ( $K_h/K_v$ )
  - Standoff distance from the FWL
  - Shape of the transition zone
  - Gas and water drive
  - Draw down
  - Water cut
  - Fractures
- **Most** of hydrocarbon above the FWL is potentially producible
- The amount of hydrocarbon produced depends on how hard we try
- Is Net Pay therefore a function of the **oil price**?
- Net Pay is **difficult to define**

# Net Reservoir

- Net Reservoir is much easier to define than Net Pay
  - As it is defined as the portion of reservoir rock which is **capable** of storing hydrocarbon
- Knowledge of Net Reservoir is essential for:
  - Upscaling for reservoir averages
  - Reservoir modelling
- Net Reservoir is used to calculate Net/Gross

## HYDROCARBON VOLUMES

$$EUR = \frac{GRV \times N/G \times \phi \times S_h}{B_o} \times RF$$

*EUR* = estimated ultimate recovery

*GRV* = gross rock volume

*N/G* = net-to-gross pay

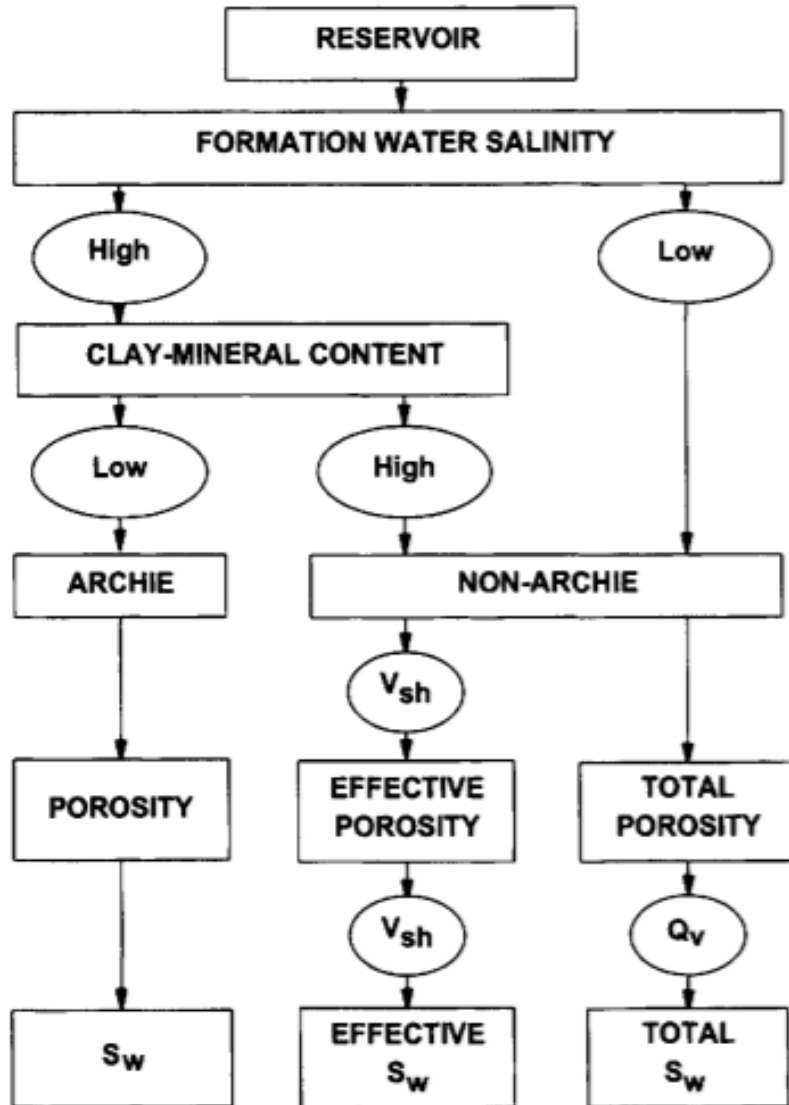
$\phi$  = average porosity over net pay

$S_h$  = average hydrocarbon saturation over net pay

$B_o$  = formation volume factor

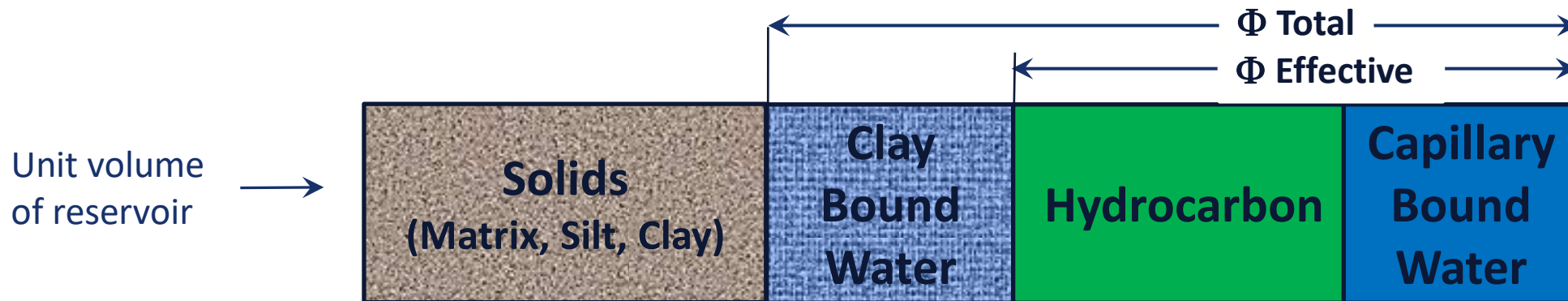
*RF* = recovery factor

# Archie vs. Non-Archie Reservoirs



- Reservoirs with a high formation water salinity and a low clay mineral content are **Archie reservoirs**, where the effective and total porosities are essentially the same, because there are negligible clay bound water effects
- Otherwise, they are **non-Archie reservoirs**, because there can be a significant clay bound water saturation
- Non-Archie reservoirs can be evaluated in terms of either effective or total porosity

# Total and Effective Water Saturation



$\Phi$  Effective =  $\frac{\text{Hydrocarbon} + \text{Capillary Bound Water}}{\text{Solids} + \text{Clay Bound Water} + \text{Hydrocarbon} + \text{Capillary Bound Water}}$

$\Phi$  Total =  $\frac{\text{Clay Bound Water} + \text{Hydrocarbon} + \text{Capillary Bound Water}}{\text{Solids} + \text{Clay Bound Water} + \text{Hydrocarbon} + \text{Capillary Bound Water}}$

$S_w$  Effective =  $\frac{\text{Capillary Bound Water}}{\text{Hydrocarbon} + \text{Capillary Bound Water}}$

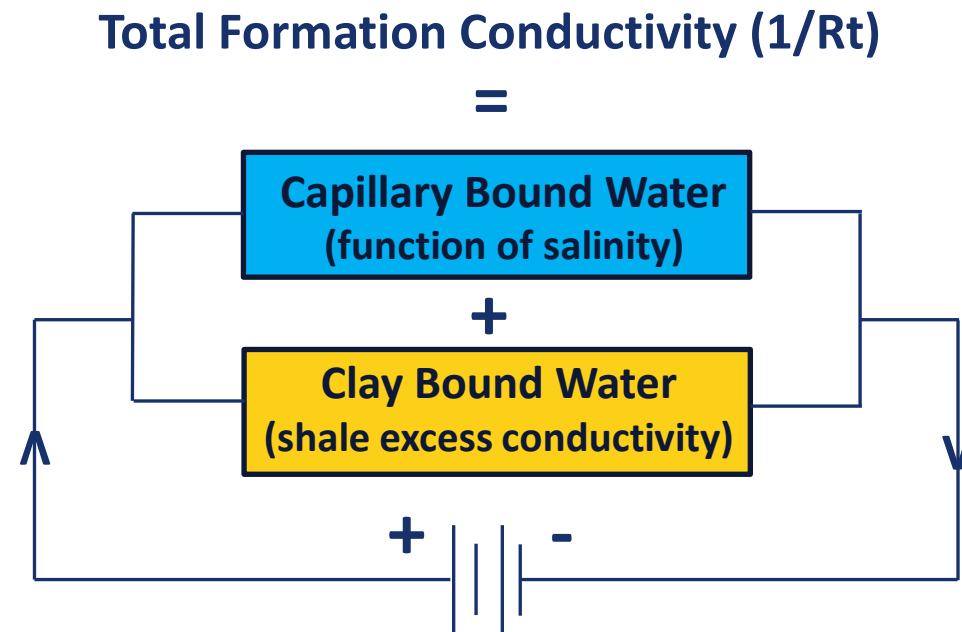
$S_w$  Total =  $\frac{\text{Clay Bound Water} + \text{Capillary Bound Water}}{\text{Clay Bound Water} + \text{Hydrocarbon} + \text{Capillary Bound Water}}$

$S_w$  Effective is the % of capillary bound water in the effective porosity

$S_w$  Total is the % of capillary and clay water in the total porosity

# Where Total Porosity and Effective Porosity are used

- Different water saturation equations use different porosities:
  - Archie equation assumes clean formation  $P_{HIT} = P_{HIE}$
  - Waxman-Smiths, Juhasz and Dual Water use  $P_{HIT}$
  - Simandoux and Indonesia use  $P_{HIE}$
- Shaly sand water saturation equations correct for the shales' excess conductivity



# Should petrophysicists use Total or Effective Porosity?

- Using PHIT or PHIE should give you the **same** hydrocarbon in place (HCIP)
- The question is which is most useful and gives the most **accurate** determination of HCIP

# Porosity from core

- Density Porosity PHID is **not** PHIT
  - PHID is somewhere between PHIT and PHIE
  - Rhoma and Rhofl are for clean formation and may be different in the shales
  - It is necessary to **calibrate** PHID to the Core Porosity

- $$\text{PHID} = \frac{\text{Rhoma} - \text{Rhob}}{\text{Rhoma} - \text{Rhofl}}$$

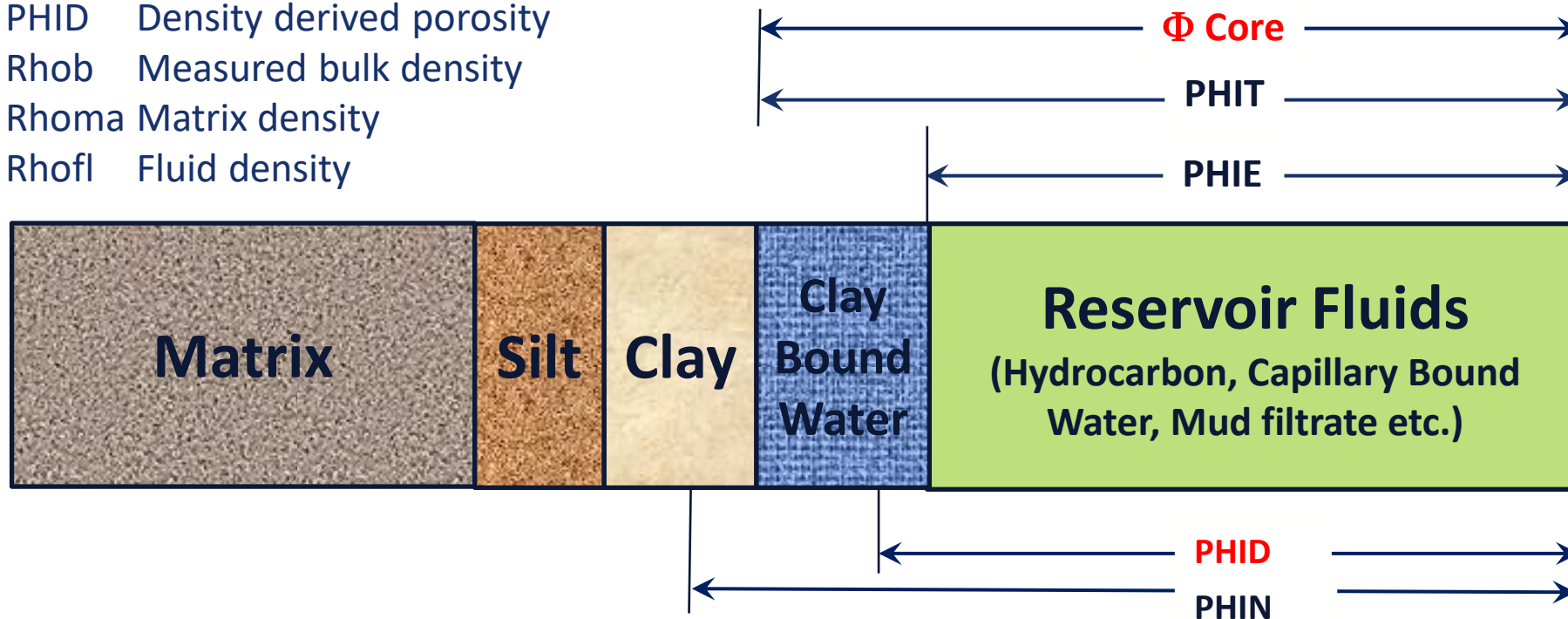
Where:

PHID Density derived porosity

Rhob Measured bulk density

Rhoma Matrix density

Rhofl Fluid density



# Porosity from density log vs. core regression

- Density Porosity PHID is **not** PHIT

- PHID is somewhere between PHIT and PHIE
- It is therefore necessary to calibrate PHID to the Core Porosity

- $PHIT = PHID * Constant$

- $PHIE = PHIT \frac{(1 - 0.6425 + 0.22)Q_v}{\sqrt{S}}$

where:

S = salinity in g/l NaCl

Q<sub>v</sub> = CEC/PV (meq/ml)

(from Hill, Shirley & Klein)

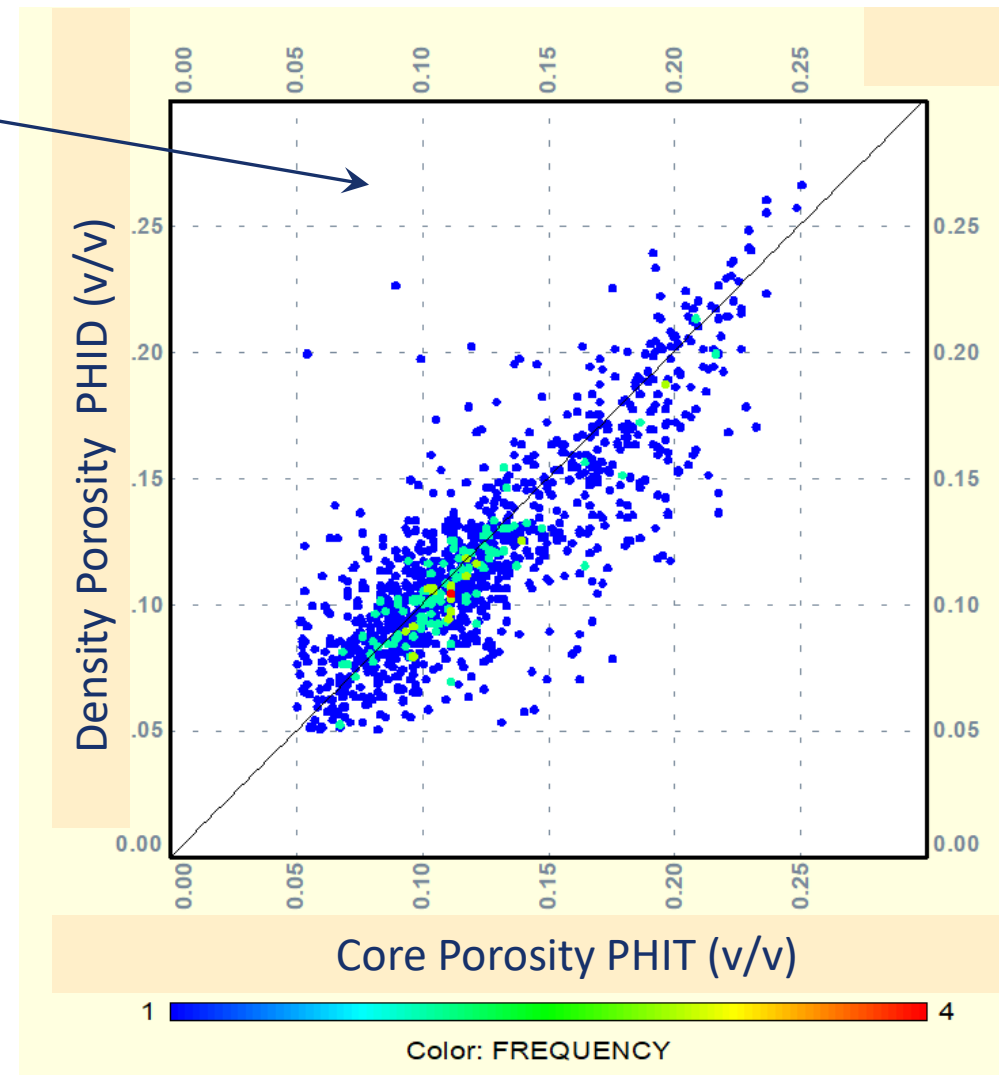
**or**

- $PHIE = PHIT - VSH * PHISH$

where:

PHISH = Shale porosity

(See later slide)





# Porosity from electrical logs

- Density Porosity is **not** PHIT
  - Somewhere between PHIT and PHIE
  - **Without core** it is necessary to calculate PHIE **before** PHIT

Can be modified for Sxo

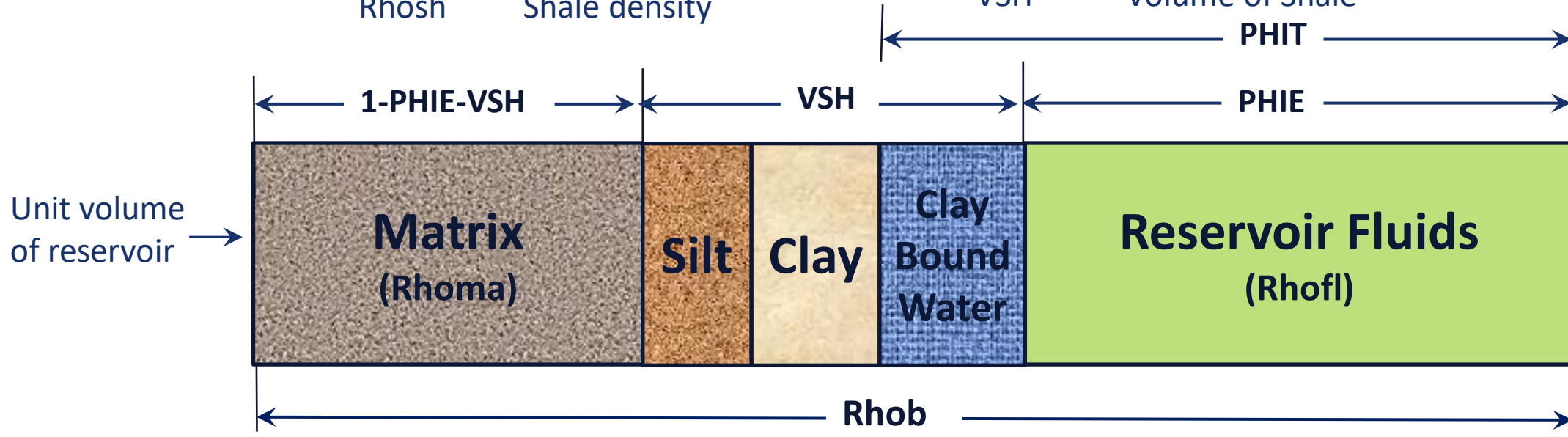
- The density response equation:

$$\text{Rho}_b = (1 - \text{PHIE} - \text{VSH}) * \text{Rho}_m + \text{VSH} * \text{Rho}_s + \text{PHIE} * \text{Rho}_f$$

Where:

$\text{Rho}_b$  Measured bulk density  
 $\text{Rho}_m$  Matrix density  
 $\text{Rho}_s$  Shale density

$\text{Rho}_f$  Fluid density  
 $\text{PHIE}$  Effective porosity  
 $\text{VSH}$  Volume of Shale



# Porosity from electrical logs

Solving for PHIE:

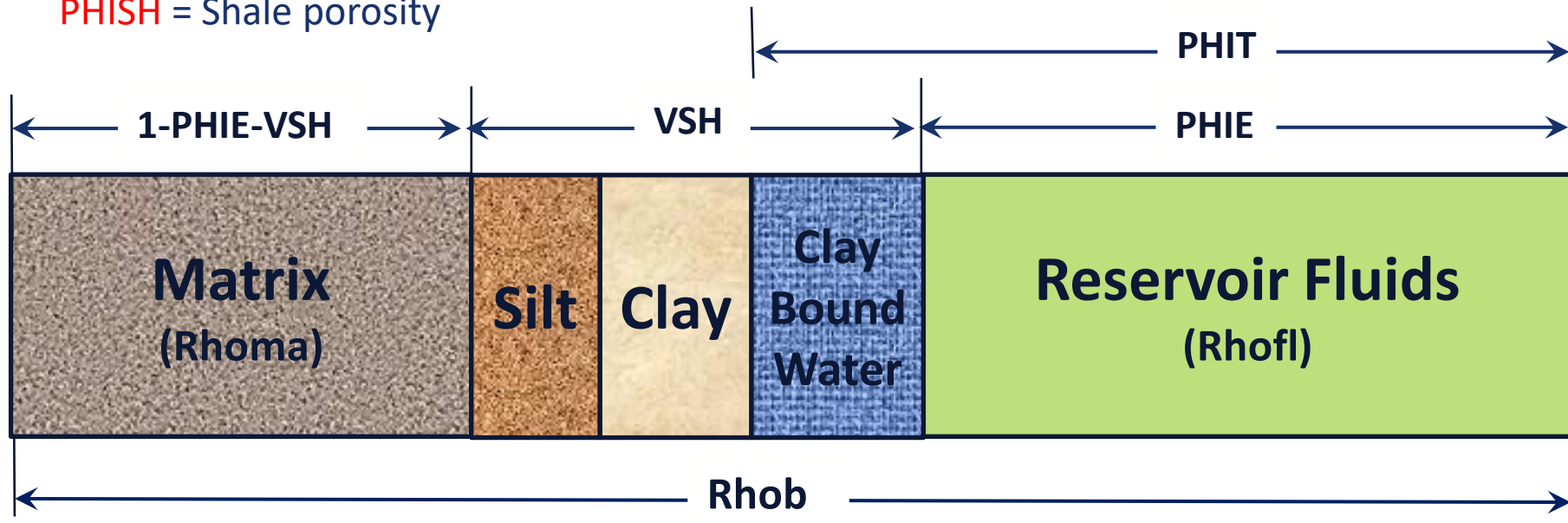
$$PHIE = \frac{\rho_{ma} - \rho_{ob}}{\rho_{ma} - \rho_{fl}} - VSH * \frac{\rho_{ma} - \rho_{sh}}{\rho_{ma} - \rho_{fl}}$$

PHIT is **then** calculated from PHIE

$$PHIT = PHIE + VSH * PHISH$$

Where:

**PHISH** = Shale porosity



# Calculation of shale porosity PHISH

PHISH = Shale porosity due to the Clay Bound Water

- PHISH is often assumed to be 10% if the shale contains an equal mixture of illite, chlorite and kaolinite clay minerals
  - but only for non-smectite formations

- PHISH can be calculated from:

$$\text{PHISH} = \frac{\text{Rhodsh} - \text{Rhosh}}{\text{Rhodsh} - \text{Rhow}}$$

Where:

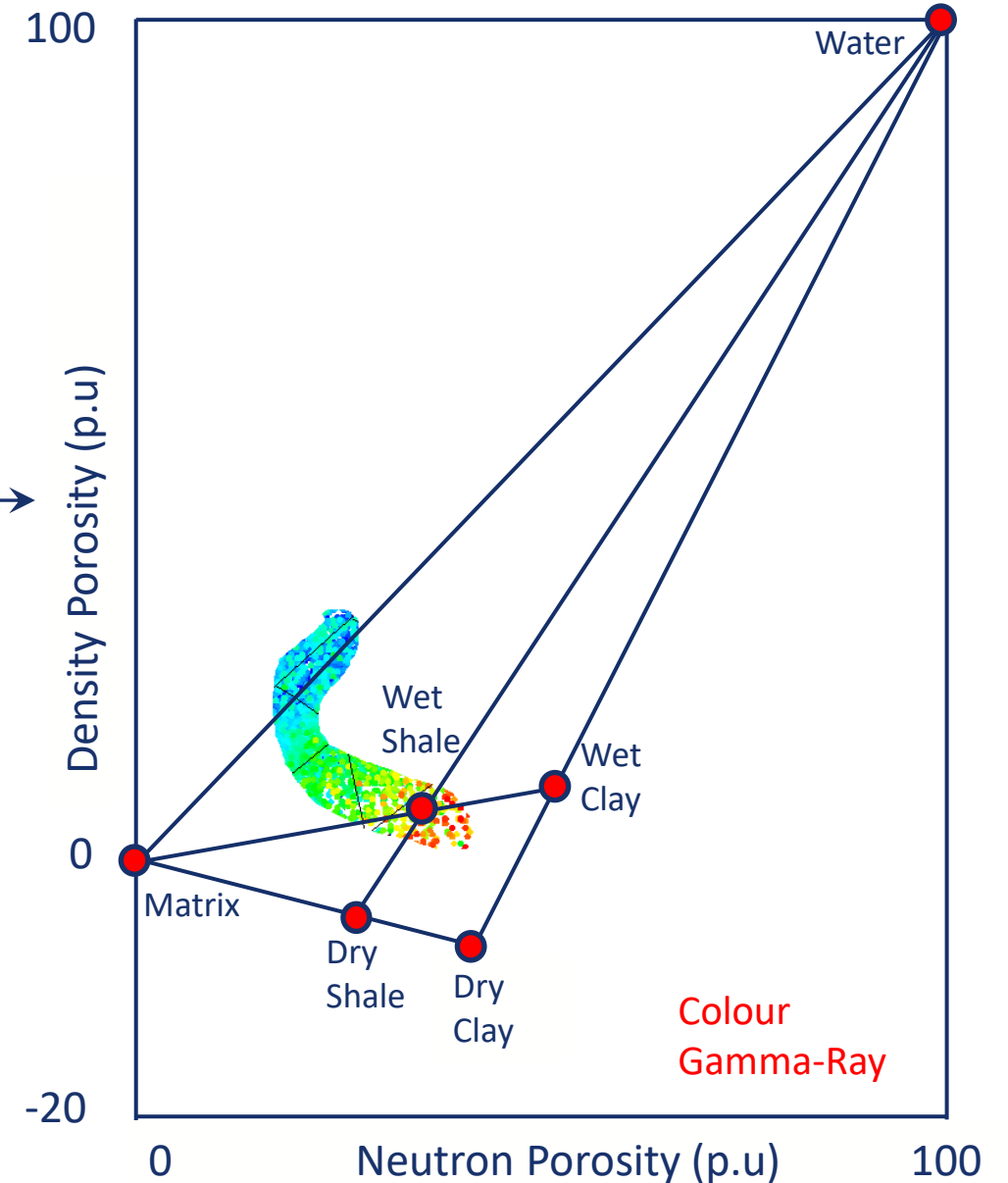
Rhodsh	Dry shale density
Rhosh	Shale density
Rhow	Shale water density

- The dry shale point, **Rhodsh** does not exist on the logs, as they are always wet insitu
- Rhodsh can be determined from the density vs. neutron porosity crossplot

# Calculation of shale porosity PHISH

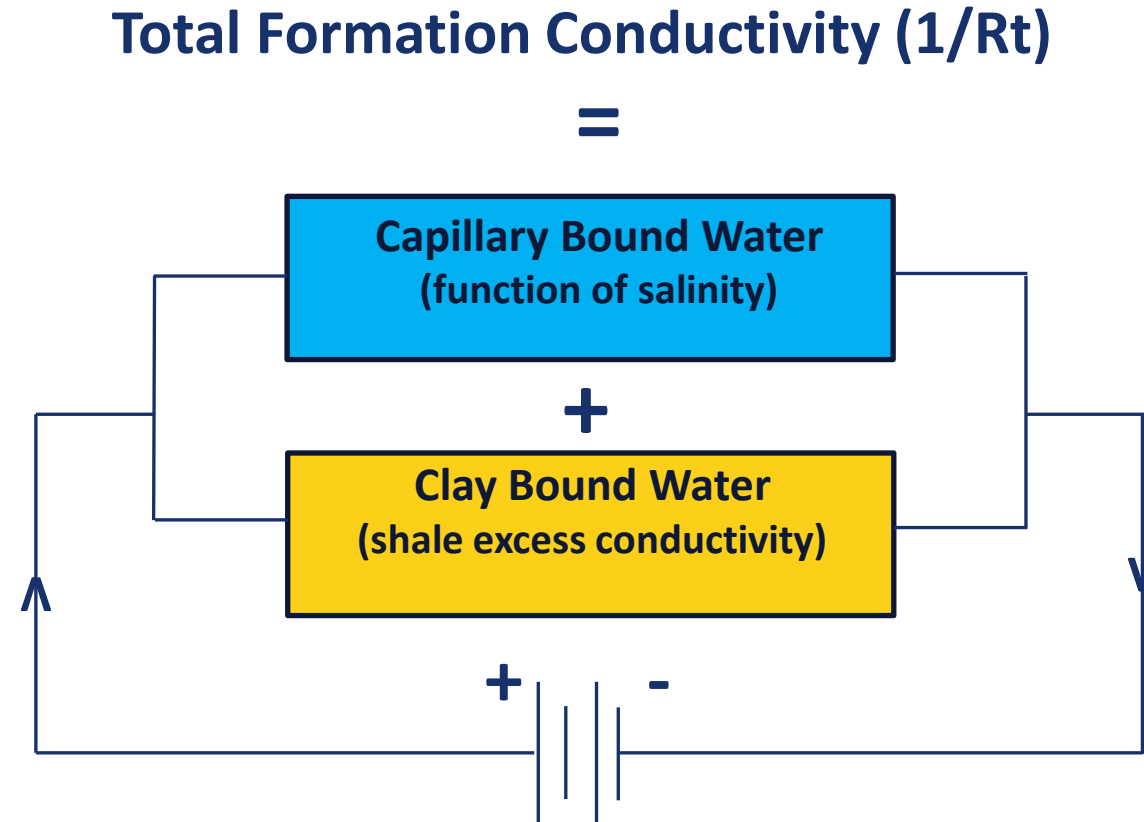
$$\text{PHISH} = \frac{\text{Rhodsh} - \text{Rhosh}}{\text{Rhodsh} - \text{Rhow}}$$

- The dry shale point, **Rhodsh** does not exist on the logs, as they are always wet insitu
- The dry shale density can be determined from density vs. neutron porosity crossplot →
- Dry clay density can be inferred from knowledge of the clay mineralogy
- The wet shale point is at the end of the data boomerang
- The dry shale is the extrapolation of the shale line to the dry line



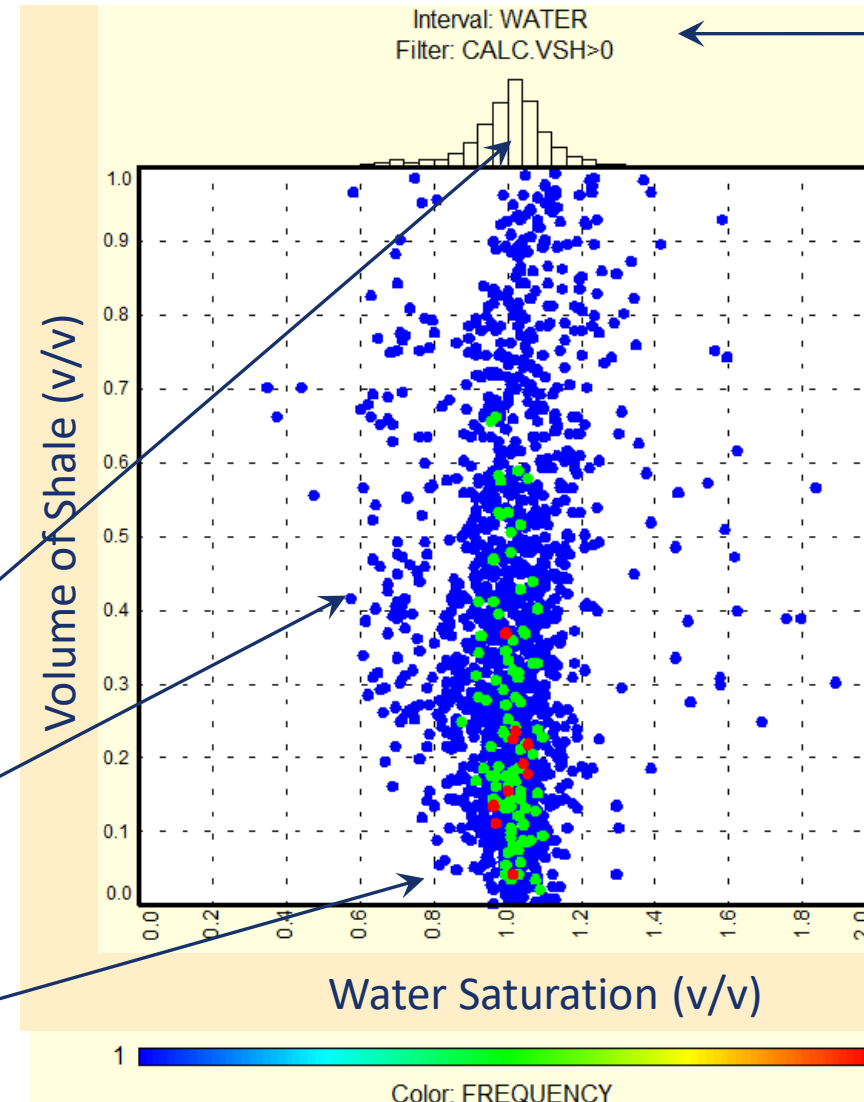
# Shaly Sand Water Saturation Equations

- These must correct for the shales' excess conductivity



# Confirmation of the Shaly Sand Water Saturation Equation

- The shaly sand water saturation equation **must** correct for the excess conductivity of the shale
- Plot **unlimited**  $S_w$  vs.  $V_{sh}$  in the water leg
  - Essential crossplot
- $S_w$  should average 1 as shaliness increases
  - Trend should be vertical
- $R_w$  confirmation in clean intervals



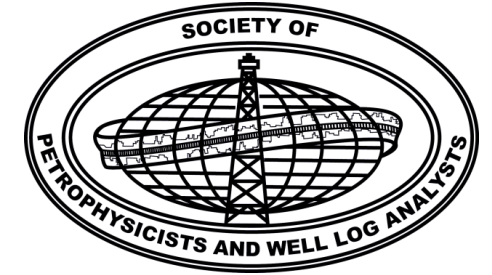
NB:  
Only Water  
Leg data

# Conclusions

- Petrophysics should calculate **both** PHIT **and** PHIE
- Density Porosity PHID is **not** PHIT
  - The density derived porosity is between PHIT and PHIE
- If core data is available calculate PHIT, then PHIE
- If no core data is available calculate PHIE, then PHIT

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# Should Petrophysics calculate Total or Effective Porosity

## Questions?

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